

**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS - EASTERN DIVISION**

In re:	)	Chapter 7
	)	
HOLLY MARINE TOWING, INC.,	)	Date of Conversion: 3/26/2008
	)	
Debtor.	)	Case No. 07 B 0266
	)	
	)	Hon. Susan Pierson Sonderby
	)	
	)	Courtroom 642

**EXHIBIT A**

**AMENDED SCHEDULE II  
TO DEBTOR'S FINAL REPORT AND ACCOUNT**

Respectfully submitted,

Holly Marine Towing, Inc.

Dated: May 8, 2008

By: /s/ Paul M. Bauch  
One of Its Attorneys

Paul M. Bauch (ARDC # 6196619)  
Kenneth A. Michaels Jr. (ARDC #6185885)  
Carolina Y. Sales (ARDC #6287277)  
BAUCH & MICHAELS, LLC  
53 W. Jackson Blvd., Suite 1115  
Chicago, Illinois 60604  
(312) 588-5000 Tel.  
(312) 427-5709 Fax

Case No. 07-00266

In re: HOLLY MARINE TOWING, INC.,

**AMENDED SCHEDULE II – POST-PETITION CREDITORS**

Name and Address	Type (Administrative, Superpriority, etc.)	Amount Due
AIRGAS North Central 3300 Butler Ave. S. Chicago Heights, IL 60411	Administrative	\$1,318.64
Anderson Brothers & Johnson P.O. Box 26 Wausau, WI 54402-0026 (Previously listed as Michael's Materials)	Administrative	\$113,247.04
AT&T P.O. Box 9001309 Louisville, KY 40290-1309 (Account # 0301952042001)	Administrative	\$406.82
Bauch & Michaels, LLC c/o Paul M. Bauch 53 W. Jackson Blvd., Suite 1115 Chicago, IL 60604 (plus additional amounts from final fee application not yet filed)	Administrative	\$253,942.62
Bell, Boyd & Lloyd LLP c/o Harley J. Goldstein 70 W. Madison St., Suite 3100 Chicago, IL 60602 (plus additional amounts from final fee application not yet filed)	Administrative	\$47,075.14
Boats & Harbors (ADDED ENTRY) c/o Mildred Donnelly P.O. Drawer 647 Crossville, TN 38557	Administrative	\$1,280.00
CIT Technology Fin. Service, Inc. c/o One Deerwood 10201 Centurion Pkwy N - Suite 100 Jacksonville, FL 32256	Administrative	\$945.71
City of Chicago Department of Water Management P.O. Box 6330 Chicago, IL 60680-6330 (Account #575078-575078)	Administrative	\$17.02
ComEd Bill Payment Center Chicago, IL 60668-0001 (Account # 0549538016)	Administrative	\$629.67

Name and Address	Type (Administrative, Superpriority, etc.)	Amount Due
ComEd Bill Payment Center Chicago, IL 60668-0001 (Account # 9286646016 - amount unknown; bills are for other buildings at landlord's property)	Administrative	\$1.00
ComEd Bill Payment Center Chicago, IL 60668-0001 (Account # 9286647004 - amount unknown; bills are for other buildings at landlord's property)	Administrative	\$1.00
Department of Treasury/Internal Revenue Service c/o Brian Press, Esq. 200 West Adams - Suite 2300 Chicago, IL 60606 (claim is likely to be less than this amount)	Administrative	\$32,591.45
Dufour, Laskey & Strouse, Inc. 3939 N Causeway Blvd, Suite 300 Metairie, LA 70002	Administrative	\$1,005.50
FedEx P.O. Box 94515 Palatine, IL 60094 (Invoice #257192439; 258448564; & 262365130)	Administrative	\$53.35
General Capital Partners, LLC David Ford 600 Seventeenth St. Suite 2350 South Denver, CO 80202	Administrative	\$176,142.77
Godwin Pumps of America, Inc. 16830 Chicago Ave. Lansing, IL 60438-1121	Administrative	\$26.64
Indiana Port Commission 150 W. Market St., Suite 100 Indianapolis, IN 46204	Administrative	\$80.00
Kindra Lake Towing, L.P. 3321 Pomeroy Road Downers Grove, IL 60515 (Invoice #28-1004 & 28-1013)	Administrative	\$16,796.40
Dustin Lhotka 6216 S. Kostner Ave. Chicago, IL 60629 (claim for injury to thumb 11/14/07)	Administrative	\$1.00

Name and Address	Type (Administrative, Superpriority, etc.)	Amount Due
Robert Lund 6537 Newburg Road Rockford, IL 61108  2907 Highcrest Rd. Rockford, IL 61107  (disputed claim for July 2007 health insurance reimbursement – already received health insurance under union agreement)	Administrative	\$500.00
Marwedel, Minichello & Reeb, P.C. c/o Warren J. Marwedel 10 S. Riverside Plaza, Suite 720 Chicago, IL 60606 (claim subject to court approval of pending fee application)	Administrative	\$9,826.88
Mt. Carmel Stabilization Group, Inc. c/o Eileen M. Sethna Querrey & Harrow, Ltd. 175 W. Jackson Blvd., Suite 1600 Chicago, Illinois 60604 (amount of rent claim to be determined by Bankruptcy Court)	Administrative	\$1.00
Nextel P.O. Box 541023 Los Angeles, CA 90054-1023 (Account # 47700514)	Administrative	\$3,094.91
Parker Sales Co., Inc. 10038 S. Ewing Avenue Chicago, IL 60617 (Invoices 95331 & 95339 for supplies taken by Newt Marine)	Administrative	\$399.90
Patten Industries, Inc. 635 West Lake Street Elmhurst, IL 60126 (Account # 5185420)	Administrative	\$1,982.78
Peoples Gas 130 E. Randolph Drive Chicago, IL 60687-0001 (Account # 7500042909945)	Administrative	\$1,381.09
Peoples Gas 130 E. Randolph Drive Chicago, IL 60601 (amount credited to Account # 4500005263731)	N/A	-\$127.94

Name and Address	Type (Administrative, Superpriority, etc.)	Amount Due
Scouler & Company, LLC 445 Park Ave., 10th Floor New York, NY 10022	Administrative	\$24,094.88
Thatcher Foundations, Inc. 7100 Industrial Highway Gary, IN 46406	Administrative	\$12,316.00
United States Trustee U.S. Trustee Payment Center P.O. Box 70937 Charlotte, NC 28272-0937 (1st Q 2008 fee)	Administrative	\$4,875.00
	<b>Total</b>	<b>\$703,906.27</b>